

June 2021

RESIDENTIAL REPORT



INTRODUCTION

As the housing market in Ireland remains in the constant spotlight for the wrong reasons, we decided to delve into the data that underpins the activity in the sector at present. Our experienced research team take great effort to make sure each and every project is captured and confirmed ensuring there are no duplications and that changes are updated throughout the lifespan of a project. It allows us not only to provide the basic details of a project but also the invaluable deeper insight that can only be gained through making contact each day with our extensive network of industry contacts.

In this Residential Report we take a look at residential activity levels for the year to date in the Republic of Ireland and compare them with figures for the same period last year. The report covers activity levels for projects at plans applied, plans granted and on site within the multi-unit (2+ units) sector and also in the self build market, covering one off houses and home improvement extensions. CIS will give a high level breakdown of the unit volumes per stage in the different regions and also highlight a number of the top projects by value.

As expected, with the Covid-19 lockdown implemented at the beginning of the year, on-site activity took a huge nose dive but since April has bounced back very strongly for one off housing, extensions and multi-unit builds.

Planning application volumes were behind in January but have steadily risen to outpace last years figures from the same time period particularly for self build and home improvement applications where we are seeing sizeable growth.

Planning grants for multi-unit developments were down in the first 3 months of the year but have had a large positive spike in April. Grants for one off builds and home improvement works have remained steadily higher this year compared with last.

We hope you enjoy the report and if you have any queries please don't hesitate to contact us on 01 2999 200 or email research@cisireland.com

As always, if you are not a CIS subscriber but would like to view the projects in this report and 1000's more, sign up to a **no obligation** [Free Trial](#) of CIS Online.



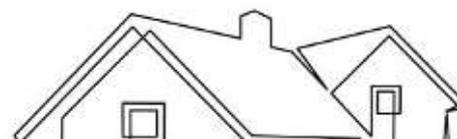
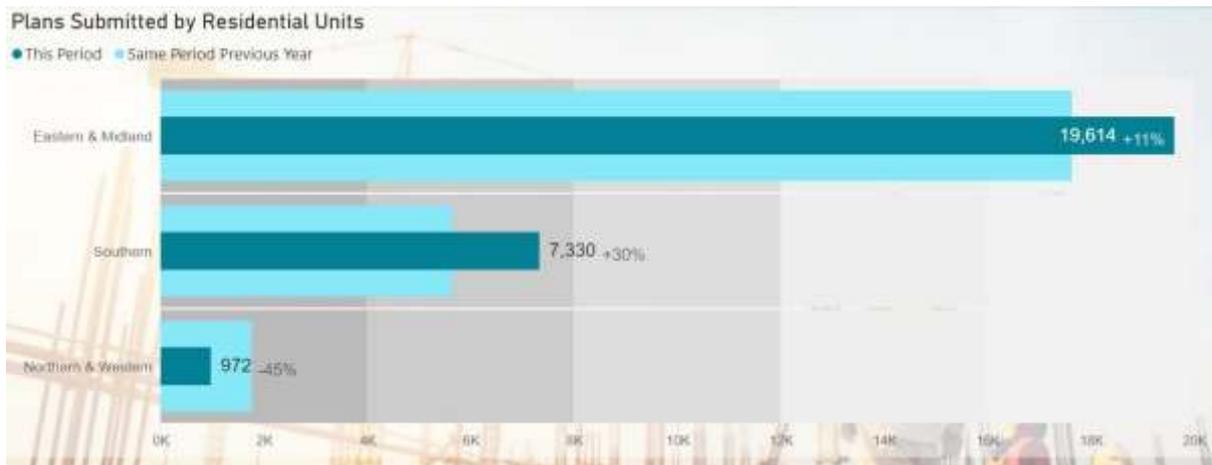
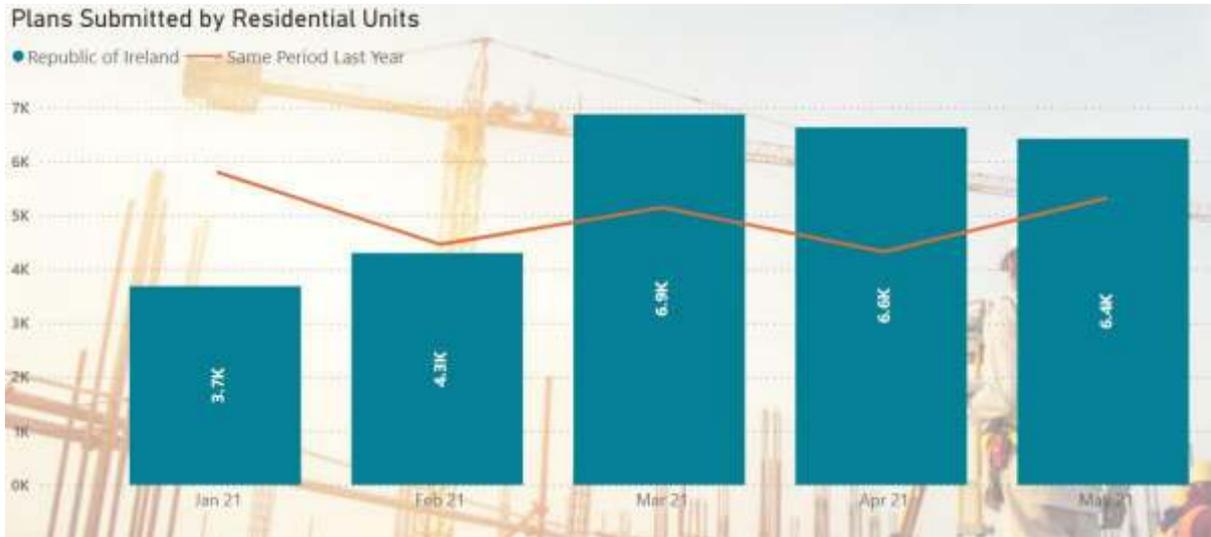
Residential Report

June 2021

Jan-May 2021

Residential Planning Applications*

*Excluding Self Build



Residential Planning Applications*

*Excluding Self Build

Top Projects by Value			
Project ID	Project	County	Client
1169236	€400m - Residential Development	Co. Dublin	Bartra Capital Property Limited
1156149	€240m - Apartment Development	Co. Dublin	Absolute Limousines Limited
1146385	€221m - Apartment Development	Co. Dublin	Ronan Group
1152053	€186m - Apartment Development	Co. Dublin	Charjon Investments Limited
1170401	€129m - Apartment Development	Co. Dublin	Puddenhill Property Limited
1161292	€126m - Mixed Use Development	Co. Dublin	Quintain Developments Ireland Limited
1150656	€126m - Residential Development	Co. Westmeath	Alanna Homes
1153326	€105m - Apartment Development	Co. Dublin	Eastwise Homes Limited
1158623	€97m - Build to Rent Apartments	Co. Dublin	Ironborn Real Estate Limited
1164655	€94m - Build to Rent Apartments	Co. Dublin	Marlet Property Group Limited

€400m Residential Development - O'Devaney Gardens Site, Dublin 7 CIS Project 1169236

28/05/2021 -Bartra Capital has submitted a strategic housing development application to An Bord Pleanála for 1,047 residential units and all associated ancillary accommodation, site and development works.

The total gross floorspace (gfa) of the overall development is 102,940sq m, of which 100,646sq is residential and 2294sqm are non- residential uses.



Image credit Bartra Capital

€240m Apartment Development - Cookstown Industrial Estate, Tallaght, Dublin 24 CIS Project 1156149

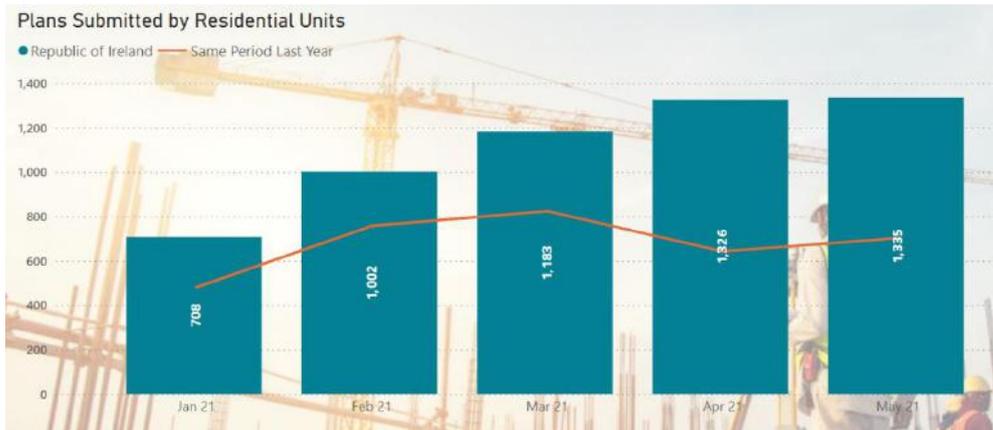
25/03/2021 -Absolute Limousines Limited and Boherkill Property Development Limited has submitted a strategic housing development application to An Bord Pleanála for permission for an apartment development of 1,104 units.



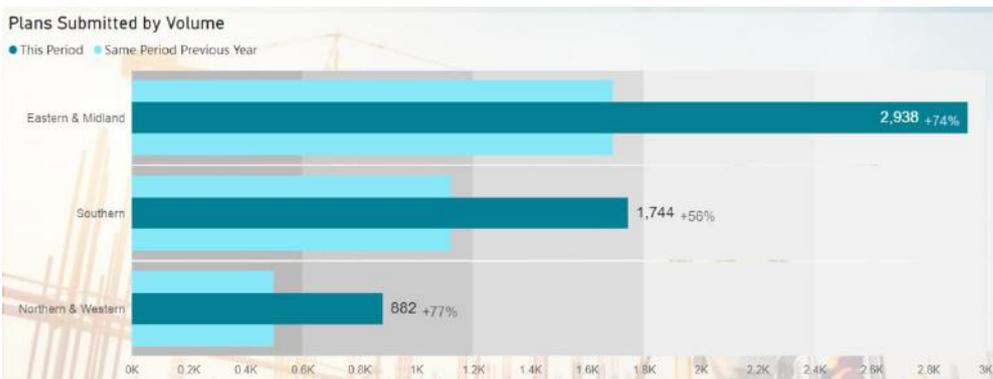
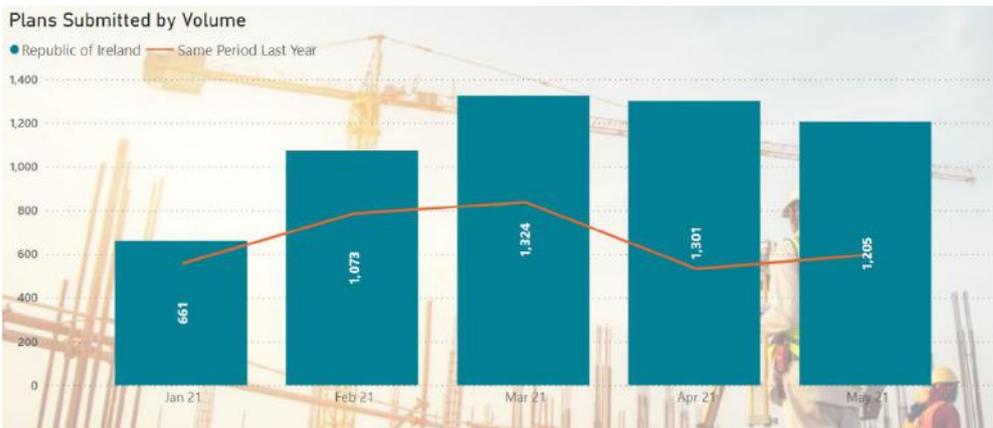
Image credit 3D Design Bureau

Jan-May 2021 Self Build

Single dwellings



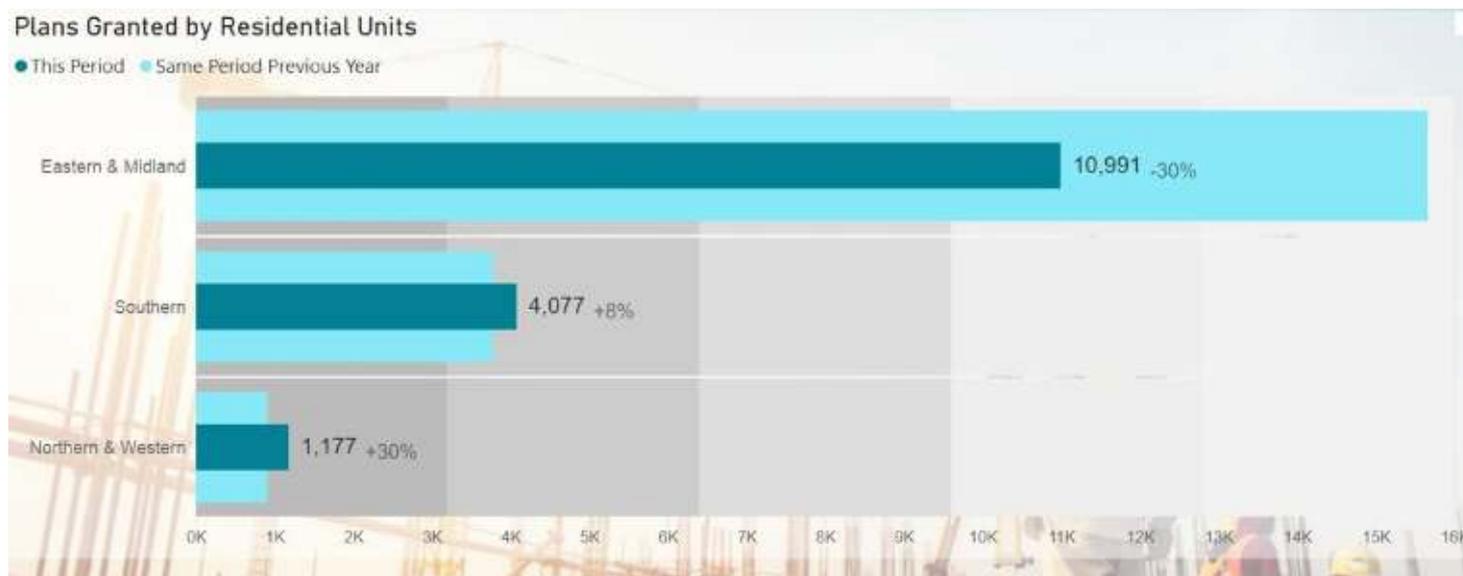
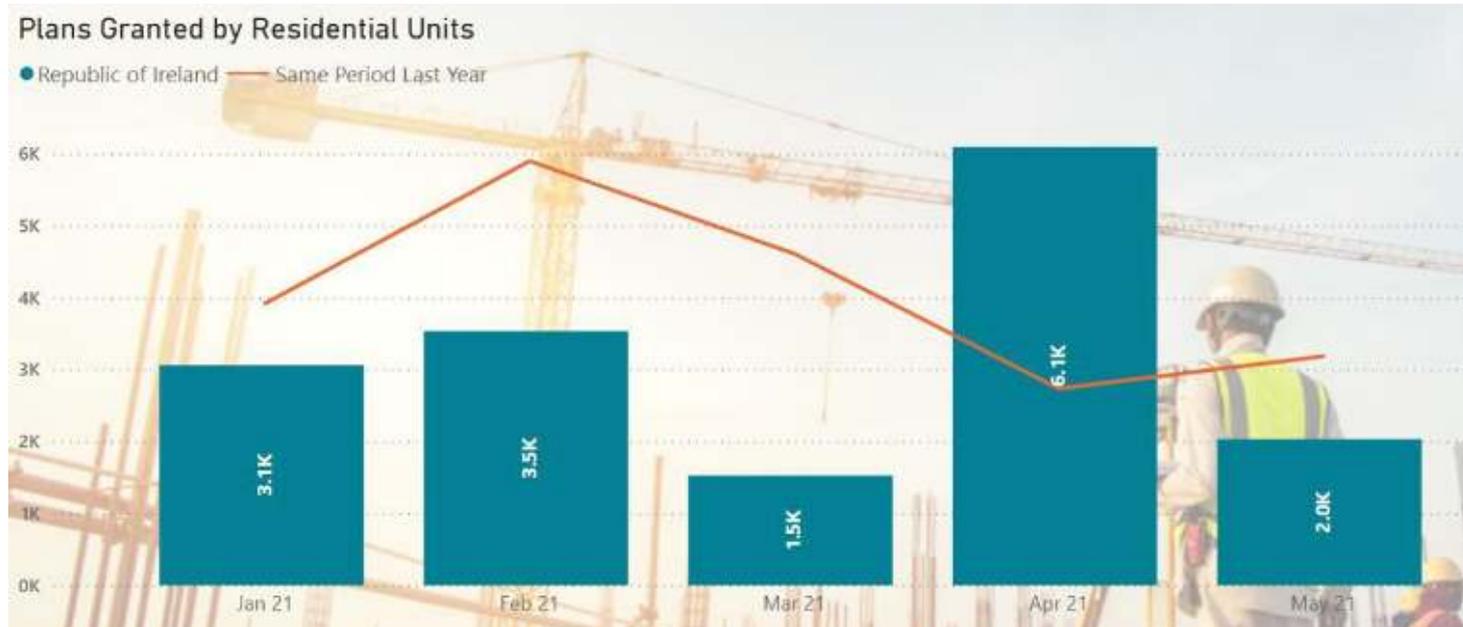
Home Improvements (Residential Extensions)



Jan-May 2021

Residential Planning Grants*

*Excluding Self Build



Residential Planning Grants*

*Excluding Self Build

Top Projects by Value					
Project ID	Project	County	Client	URL	Value
1119741	€625m - Mixed Use Development	Co. Dublin	O'Flynn Group		€ 625M
1091459	€320m - Urban Regeneration Project	Co. Galway	Edward Building Developments		€ 320M
1131738	€23.1m - Apartment Development	Co. Dublin	Earlsfort Centre Developments		€ 231M
1142274	€220m - Apartment Development	Co. Cork	Glenveagh Properties Plc		€ 220M
1138248	€154m - Build-to-Rent Residential	Co. Dublin	Glenveagh Properties Plc		€ 154M
1123285	€138m - Build to Rent Apartments	Co. Dublin	Lioncor Developments Limited		€ 138M
1142268	€100m - Apartment Development	Co. Dublin	Amhola Capital Limited		€ 100M
1132846	€65m - Residential Development	Co. Dublin	Ruirside Developments Limited		€ 65M
1142011	€65m - Residential Development	Co. Kildare	Westar Investments		€ 65M
1146383	€62.5m - Apartment Development	Co. Dublin	Circle Voluntary Housing Association		€ 63M

€625m Mix Use Development -Walkinstown Avenue, Co. Dublin CIS Project 1119741

19/02/2021: A decision to grant planning permission was issued by Dublin City Council to O'Flynn Group for a €625m mixed use including part build to rent development in 13 blocks (blocks a-l) ranging in height from 4-15 storeys over 3 basements with a cumulative gross floor area of 168,184.13 sq.m at this 6.921 hectare site to the east of Walkinstown avenue at the junction of Walkinstown avenue and Naas road.



Image credit 3D Design Bureau

€320m Urban Regeneration Project, Augustine Hill, Galway CIS Project 1091459

25/03/2021: Edward Capital has secured the green light from Galway City Council for the delivery of a €320m Urban Regeneration Project at Augustine Hill, Galway City.

Located on an eight-acre site adjacent to Ceannt Station, it will include a mix of 229 apartments, a 130-bed hotel, a six-screen cinema, restaurants, retail and a craft food market distributed across 11 new and fully-pedestrianised streets and four large public spaces. The residential element of the scheme will be housed in seven blocks with a 21-storey tower as its centrepiece.

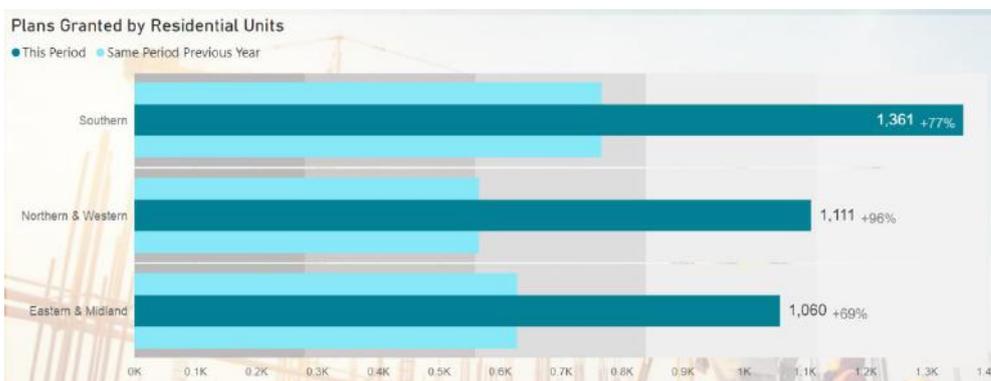
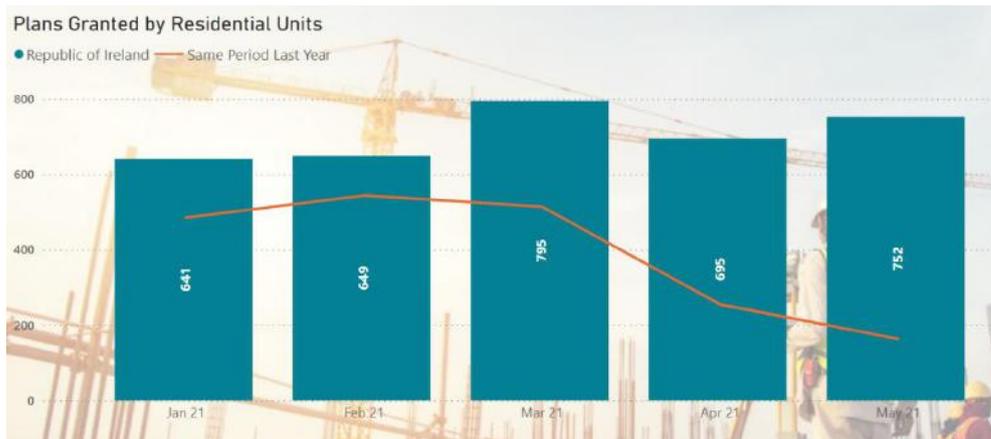


Image credit Model Works

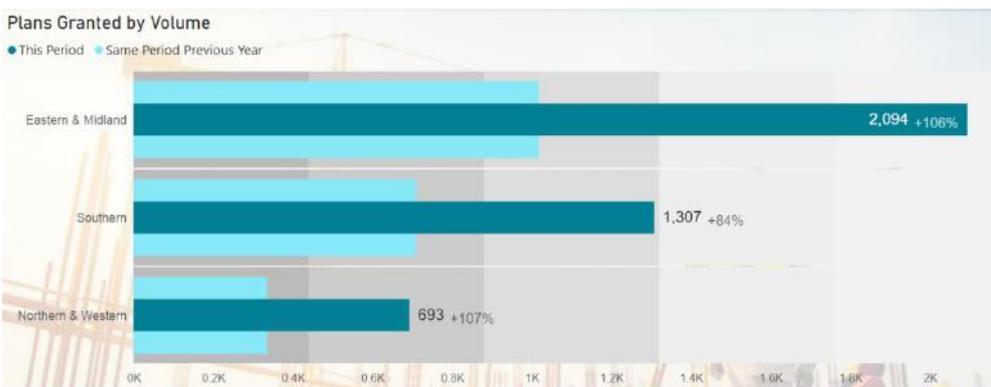


Jan-May 2021 Self Build Planning Grants*

Single Dwellings



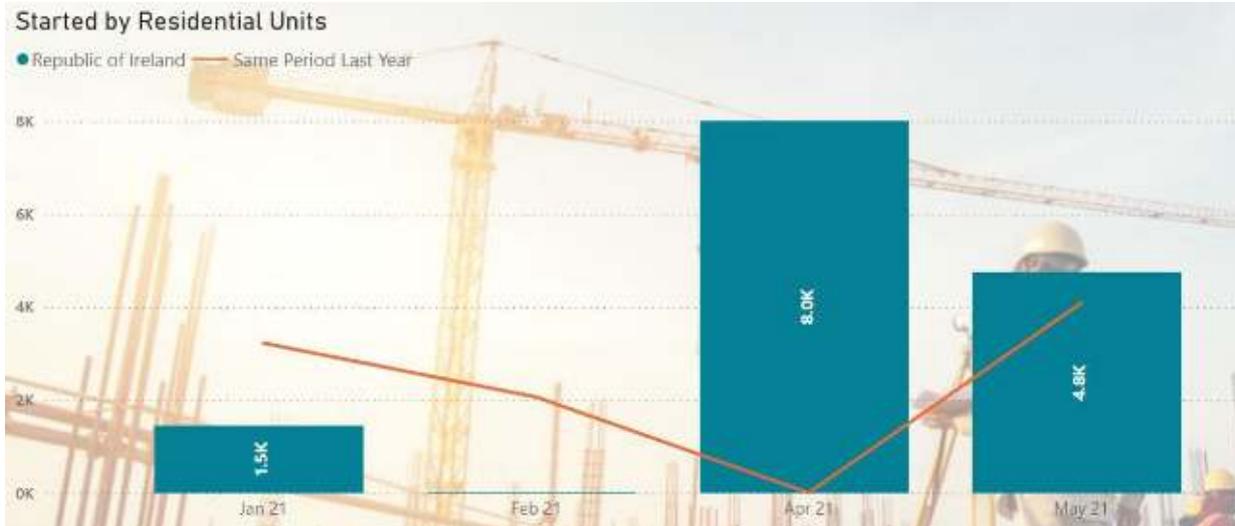
Home Improvements (Residential Extensions)



Jan-May 2021

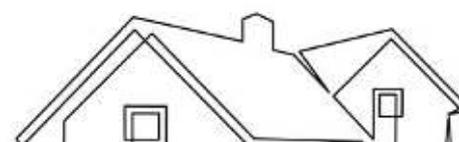
Residential New Starts*

*Excluding Self Build



Top Projects by Value

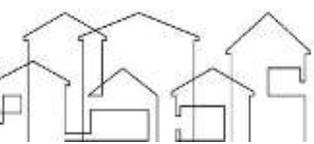
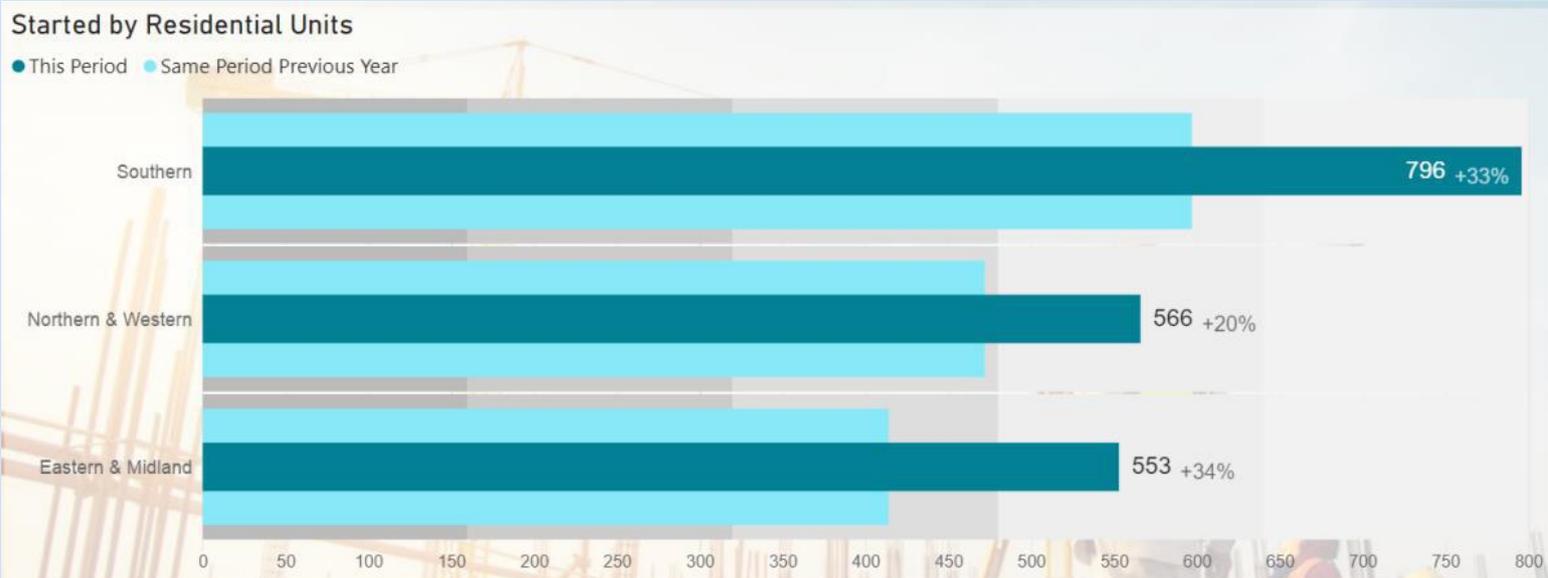
Project ID	Project	County	Client	URL	Value
1064752	€135m - Residential Development	Co. Dublin	Maplewood Developments Limited	🔗	€ 135M
1076747	€129m - Build to Rent Apartments/Build to Sell Apartments	Co. Dublin	Ardstone Homes Limited	🔗	€ 129M
1078035	€124m - Apartments - 'Build-to-Rent'	Co. Dublin	Richmond Homes	🔗	€ 124M
1081995	€101m - Apartment Development	Co. Dublin	Marlet Property Group Limited	🔗	€ 101M
1099919	€92m - Town Centre Development	Co. Dublin	Quintain Developments Ireland Limited	🔗	€ 93M
1099933	€90m - Build-to-Rent Apartments	Co. Dublin	Brickfield Investments DAC	🔗	€ 90M
1084395	€87m - Apartment Development	Co. Dublin	Ballymore Group	🔗	€ 87M
1052032	€84m - Mixed Use Development	Co. Dublin	Marlet Property Group Limited	🔗	€ 84M
1088802	€81.4m - Residential Development	Co. Kildare	Ardstone Homes Limited	🔗	€ 82M
1099934	€55m - Build-to-Rent Apartments	Co. Dublin	McGrath Group	🔗	€ 55M



Jan-May 2021

Residential New Starts

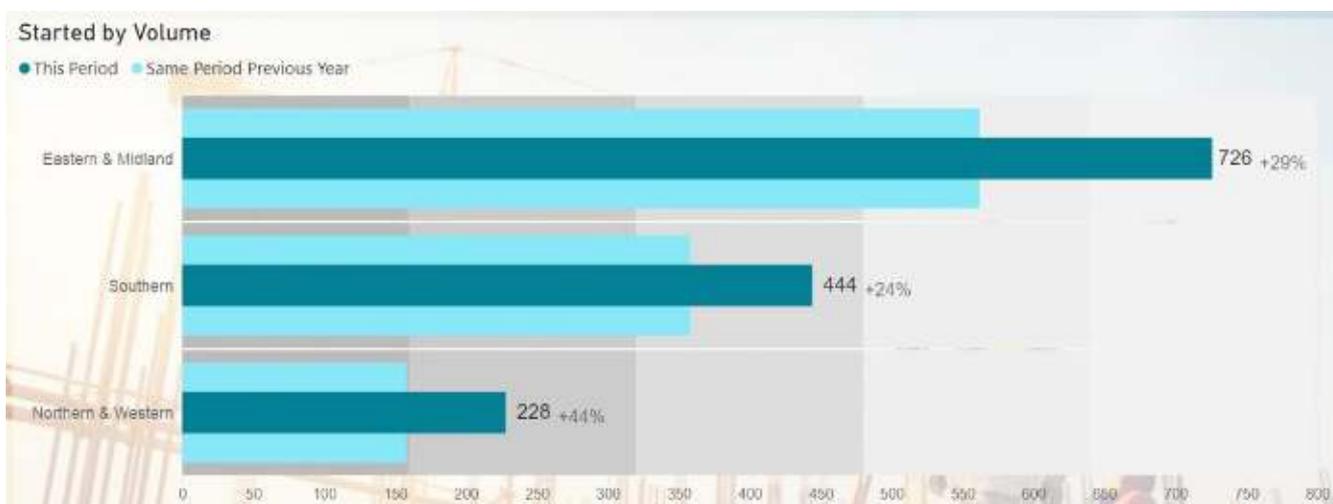
Self Build - Single Dwellings



Jan-May 2021

Residential New Starts

Home Improvements (residential extensions)





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