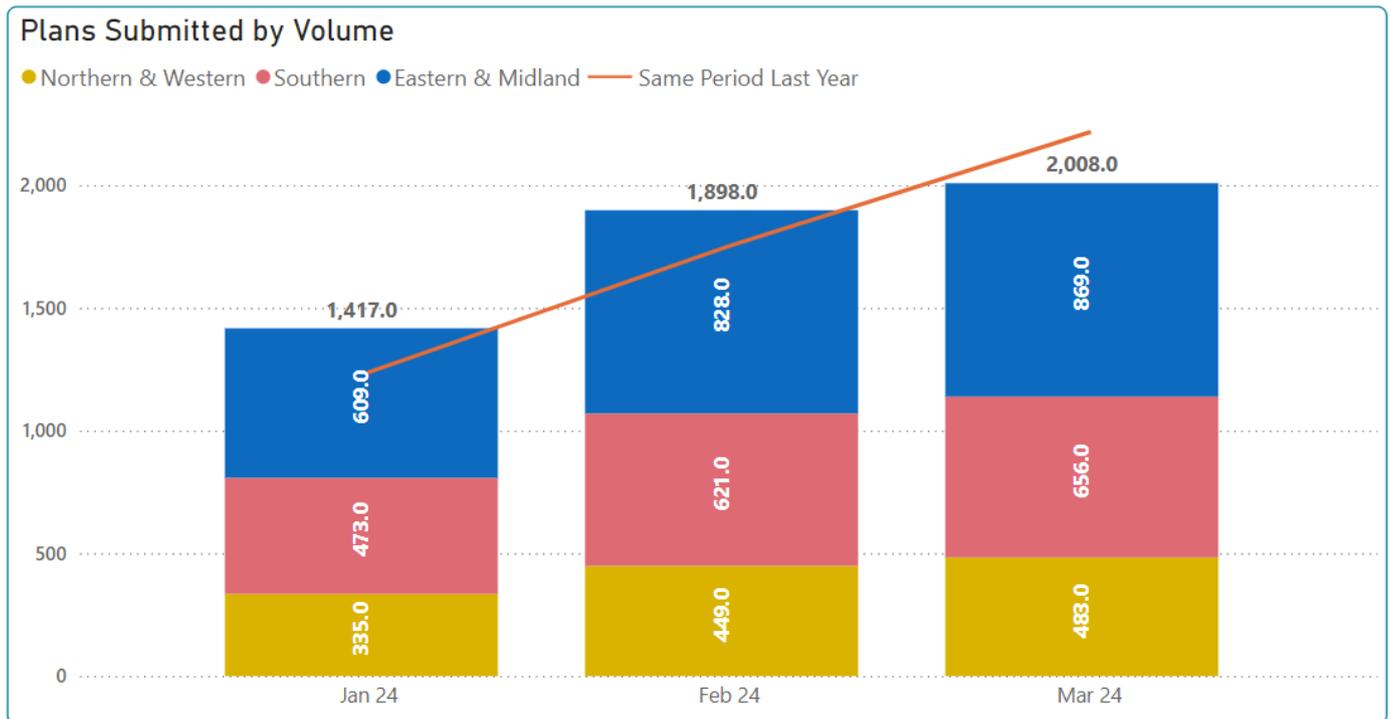


## Introduction

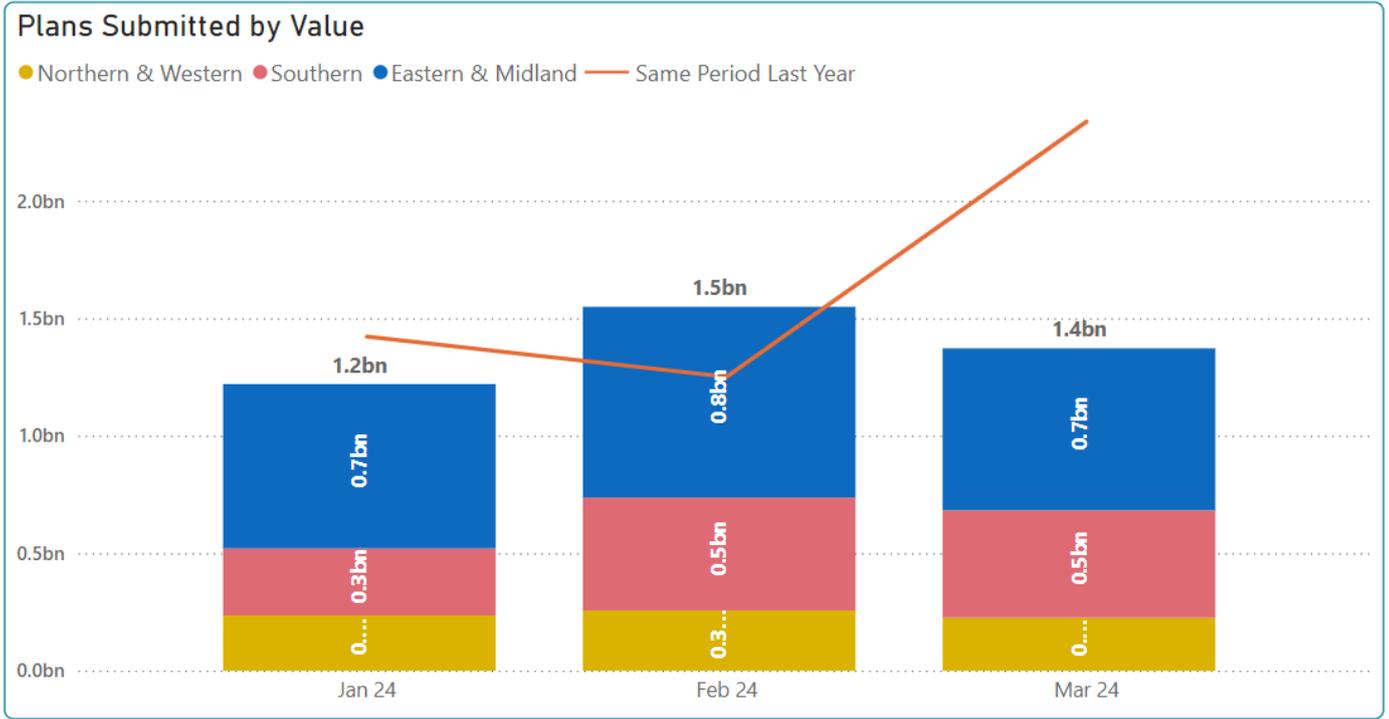
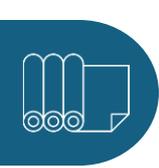
For the first quarter of 2024, CIS processed more than 5k of new planning applications, covering projects across all industry sectors (inc. self-build) in ROI equating to an estimated value of €4.1 billion. According to our analysis of planning volumes in Q1 2024 in Republic of Ireland, the country observed a consistent trend in volumes over the first three months of the year.

## Q1 Plans Submitted

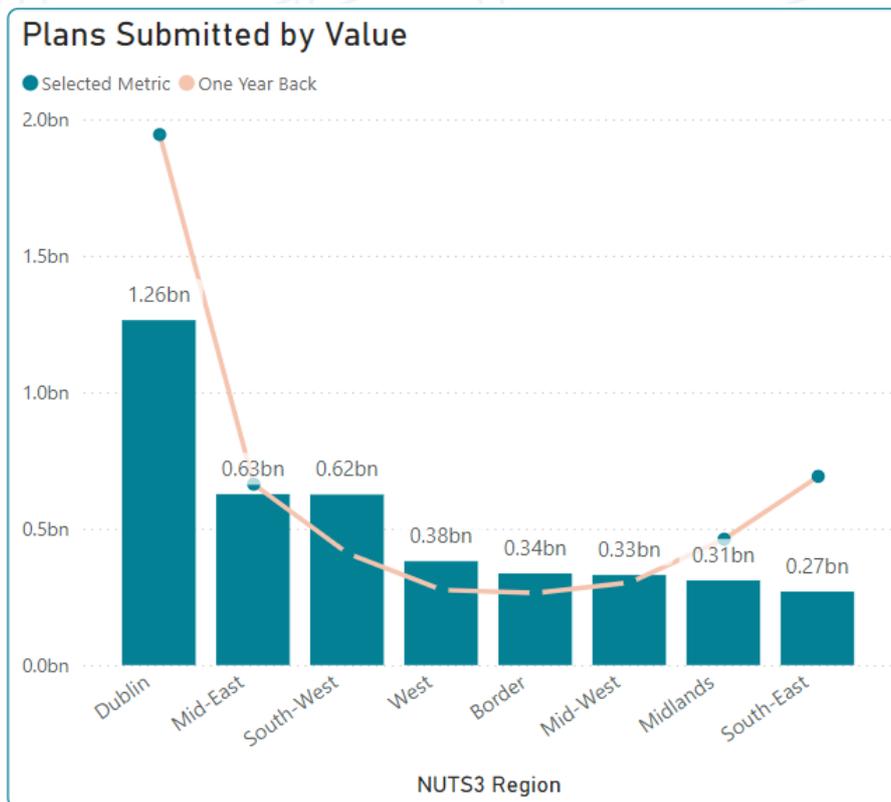
Traditionally January is slow-paced; this evidence can be seen in the below graph. However, February and March saw a steady increase in volumes countrywide. With March producing the greatest volume of new applications lodged. The Eastern and Midland region saw 2.3k planning applications lodged, followed by 1.8k applications lodged in the Southern region and the Northern and Western region observing just over 1.2k applications lodged in the first quarter of the year. Overall, compared to Q1 2023 the total volume of planning applications lodged are up 2% for Q1 2024.



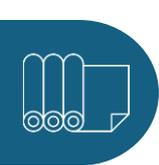
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Delving deeper into our analysis we can see from the above graph that the Eastern and Midland region of the county accumulated the greatest construction value of new planning applications. February had the highest month in Q1 2024 for value of projects proposed, with a total construction value of €1.5 billion lodged for planning. Q1 2024 has a combined value of €4.1 billion in projects countrywide. Even though the volume of planning applications lodged had increase compared to the same quarter in 2023, construction value of projects is down 17% from a total value of €5 billion.



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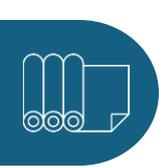
## Top 3 Projects Submitted for Planning

<a href="#">1333375</a>	Ronan Group - 17-storey Office Development, Citigroup Building, North Way Quay, Dublin 1	€183m
<a href="#">1330070</a>	Murnane O'Shea Limited, Castletreasure LRD, Douglas, Co. Cork	€120m
<a href="#">1339541</a>	Bridge Living Development Limited, Residential Development, Dublin 3	€120m

## Top Submitted Projects by Value - Lodged to Date

Project id	Project Information	Value
<a href="#">1323972</a>	DAA Plc - Dublin Airport Development Works	€500m
<a href="#">1324909</a>	Novo Nordisk Production Ireland Limited, Warehouse Development, Clondalkin, Dublin 22	€154m
<a href="#">1323719</a>	Land Development Agency, Cherry Orchard Point Development, Dublin 10	€139m
<a href="#">1311325</a>	Workday Limited, Grangegorman EMEA Campus Development, Dublin 7	€132m
<a href="#">1302499</a>	Nua Manufacturing MMC Limited, Light Industrial Development, Kildare	€103m
<a href="#">1322216</a>	Cairn Homes PLC, Mixed Use Development, Clonburris, Dublin 22	€101m
<a href="#">1324707</a>	GP Joule Ireland Limited, Solar Farm Development, Kilcock, Co. Meath	€96m
<a href="#">1292256</a>	Highfield Solar Limited, Solar Farm Development, Thomastown, Rahill, Knockcommon, Co. Meath	€88m
<a href="#">1321389</a>	Grangegorman Development Agency, Business College Development, West Quad Site Grangegorman, Dublin 7	€63m

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## Key Projects

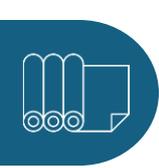


*€183 million Mixed Office Development, North Wall Quay, Dublin 1*

In February 2024, Ronan Group T/a NWQ Devco Limited lodged a planning application with Dublin City Council for the construction of a €183 million Mixed Office development ranging in height from 9 to 17-storeys height.

The proposed development will include office accommodation, arts/community/cultural spaces and retail/cafe/restaurant uses at the Citigroup Building, North Wall Quay, Dublin 1. The proposed floor area is 87,244 sq.m. The project was designed by Henry J Lyons Architects.

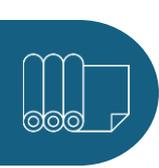
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€120 million Large-Scale Residential Development (LRD), Castletreasure, Moneygurney

In February 2024, Murnane & O Shea Limited lodged an application for a €120 million, 10-year planning permission for a large-scale residential development (LRD) at Castletreasure, Moneygurney and Maryborough (townlands), Douglas, Co. Cork. The development will measure over 60,000 sq.m. and consist of a mixed-use residential development of 580 residential units a mixture of 263 housing units and 249 apartments, creche facility and café. The project is being designed by Deady Gahan Architects.

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€132 million new EMEA Headquarters, Grangegorman, Dublin 7

US Financial software company, Workday have lodged an application for €132 million new EMEA Headquarters building at Grangegorman Strategic Development Zone, Grangegorman, Dublin 7.

The proposed development is currently at a further information requested stage with Dublin City Council. If approved the development will have a floor area of 59,900 sq.m. and will include two office block ranging in height from eight to 12-stories, alongside retail units and café space. The proposal would allow Workday to increase its workforce in Ireland from 1,800 to 3,500 employees. Design team on this project includes Henry J Lyons Architects, AECOM, Axis Engineering and O'Connor Sutton Cronin Engineers.

## Conclusion

Planning volumes in Q1 2023 closely mirror that of Q1 2024 with a similar trend in the output of applications with February and in particular March showing a rise in the number of applications lodged. In both periods, the planning volumes remained consistent with 1.7k of applications lodged in Q1 2023. Q1 2024 shows encouraging signs for continued growth with a slight levelling off over the summer months. Key projects in the pipeline in both the commercial and residential sectors will drive growth and lead to further optimism as we progress further into Q2 2024.

If you would like a free demo of our lead generation platform or to learn more about the depth of our data, please arrange a demo by calling **+353 1 2999 200**, email [sales@cisireland.com](mailto:sales@cisireland.com) or [click here](#)

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