

Public sector tendering remains steady but underlying issues mask actual levels of activity.

CIS can see that the volume of public sector tenders advertised has been largely maintained over the period from Q1 2021 to date. However in a recent RICS survey it was noted that publicly funded construction work is very much on the decline particularly in the public housing and infrastructure sectors. Indeed just this week there was news that the Department of Infrastructure has halted 17 of its 28 planned schemes. So while our data shows a steady level of public tender work in Northern Ireland, there are obvious issues which mask the level of activity when awarding tenders and getting these projects to site. On a positive note the RICS found a positive 12 month outlook compared to the previous surveys.



## Recent Public Sector Tenders in NI

CIS ID	Project	County	Client	Value	Published
<a href="#">1301937</a>	£32m - Leakage Detection Services	Co. Antrim	NI Water	£33m	31 July 2023
<a href="#">1297933</a>	Civil Engineering Consultancy Services	Co. Antrim	Department for Infrastructure	£30m	06 July 2023
<a href="#">1072367</a>	Theatre and Conference Centre, Sean Hollywood Arts Centre, Newry	Co. Down	Newry Mourne and Down District Council	£23m	05 July 2023
<a href="#">1181921</a>	New Roselawn Crematorium, Belfast	Co. Antrim	Belfast City Council	£18m	28 July 2023
<a href="#">1297230</a>	£8m - Solar PV Installation and Maintenance	Co. Antrim	NI Water	£8m	03 July 2023
<a href="#">1301197</a>	Ballykelly Land, Design And Build Competition	Co. Derry	Ark Housing Association	£5m	26 July 2023
<a href="#">1301193</a>	Dungannon Land, Design And Build Competition	Co. Tyrone	Ark Housing Association	£5m	26 July 2023
<a href="#">1301195</a>	North Belfast Land, Design And Build Competition	Co. Antrim	Ark Housing Association	£5m	26 July 2023
<a href="#">1301194</a>	Portballintrae Land, Design And Build Competition	Co. Antrim	Ark Housing Association	£5m	26 July 2023
<a href="#">1301198</a>	West Belfast Land, Design And Build Competition	Co. Antrim	Ark Housing Association	£5m	26 July 2023
				<b>£137m</b>	

## Top Contractors for Public Sector Contracts Awarded and On Site over the Last Year

Company	County	Projects	Value
<a href="#">Whitemountain Quarries Limited (Breedon Ireland)</a>	Co. Antrim	5	£279m
<a href="#">M &amp; P Bradley Limited</a>	Co. Antrim	2	£216m
<a href="#">FP McCann Limited</a>	Co. Derry	10	£182m
<a href="#">CFM (Combined Facilities Management Limited)</a>	Co. Derry	3	£164m
<a href="#">John McQuillan (Contracts) Limited</a>	Co. Antrim	5	£140m
<a href="#">Graham Group</a>	Co. Down	3	£86m
<a href="#">Peter O'Hare Limited</a>	Co. Down	5	£86m
<a href="#">P Keenan Quarries</a>	Co. Derry	2	£77m
<a href="#">Northstone (NI) Limited, Materials Division</a>	Co. Derry	5	£67m
<a href="#">Henry Brothers (Magherafelt) Limited</a>	Co. Derry	1	£67m
<a href="#">Hetherington Painting &amp; Building Contracts</a>	Co. Tyrone	4	£66m
<a href="#">Gibson Bros (Banbridge) Limited</a>	Co. Down	4	£63m
<a href="#">Heron Brothers Limited</a>	Co. Derry	1	£59m
<a href="#">PK Murphy Construction Limited</a>	Co. Tyrone	1	£57m
<a href="#">Lowry Building and Civil Engineering Limited</a>	Co. Tyrone	3	£55m
<a href="#">Equans Regeneration Limited</a>		1	£53m
<a href="#">Bann Contracts Limited</a>	Co. Armagh	2	£51m
<a href="#">Glasgiven Contracts Limited</a>	Co. Down	1	£48m
<a href="#">Irwin M&amp;E Limited</a>	Co. Armagh	5	£42m
<a href="#">Kelly Brothers Building Contractors</a>	Co. Down	4	£42m

CIS Insights delivers real-time, evidence-based, construction investment data which can be quickly interrogated to deliver powerful insights into construction in Ireland. Examine sector specific metrics such as planning and construction stages, regional breakdowns, shell and core construction values, floor areas, detailed housing metrics, hotel rooms, student bed spaces, classrooms, hospital beds, and many more.

***For a free & tailored demo please contact us on +442840648110 / +35312999200 or email [sales@cisireland.com](mailto:sales@cisireland.com)***